



" ELGEKA S.A. TRADE - DISTRIBUTIONS - REPRESENTATIONS - INDUSTRY "

REG. No 8649/06/B/86/45

HEAD OFFICE: BLOCK 31, ADDRESS: DA 13, PHASE B, 57022, INDUSTRIAL AREA OF SINDOS, DELTA MUNICIPALITY - THESSALONIKI - GREECE
SUMMARY FINANCIAL DATA & INFORMATION FOR THE PERIOD 1 January 2012 - 31 March 2012
(According to Board of Directors' Decision 4/507/28.04.2009 of the Stock Exchange Committee)

The financial data and information presented below provide a general overview of the financial position and results of the Group and ELGEKA S.A. - Trade - Distributions - Industry. Therefore, it is recommended to any reader, before proceeding to any investment decision or other transaction with the company, to visit the company's website, where the Interim Financial Statements are published, together with the review report of certified auditors - accountants whenever is required.

INFORMATION CONCERNING THE COMPANY

Company's website: http://www.elgeka.gr
Date of approval of Interim Financial Statements by the Board of Directors: 29 May 2012

1.1 STATEMENT OF FINANCIAL POSITION (consolidated and stand alone) amounts in thousand Euro

Table with columns for GROUP and COMPANY, and rows for ASSETS (Tangible assets, Investment property, Intangible assets, etc.) and EQUITY & LIABILITIES (Share capital, Other accounts related to Shareholders' Equity, etc.).

1.3 STATEMENT OF CHANGES IN EQUITY (consolidated and stand alone) amounts in thousand Euro

Table showing changes in equity with columns for GROUP and COMPANY, and rows for Equity at the beginning of the period, Total comprehensive income/loss, Dividends paid, and Equity at the end of the period.

1.4 STATEMENT OF CASH FLOWS (consolidated and stand alone) amounts in thousand Euro

Table showing cash flows with columns for GROUP and COMPANY, and rows for Operating activities (Profit, Adjustments, Provisions, etc.), Investing activities (Purchase of property, Proceeds from sale, etc.), and Financing activities (Proceeds from loans, Repayment of loans, etc.).

1.2. STATEMENT OF COMPREHENSIVE INCOME (consolidated and stand alone) amounts in thousand Euro

Table showing comprehensive income with columns for GROUP and COMPANY, and rows for Sales, Gross profit/loss, Profit before taxes, Profit after taxes, and Profit/loss after taxes per share.

ADDITIONAL DATA AND INFORMATION

- 1. The name and country of registered office for each of the companies included in the consolidated financial statements...
2. The accounting principles applied are the same with the ones applied for the preparation of Annual Financial Statements...
3. The Parent Company's tax books and records have been audited by the Tax Authorities up to fiscal year 2006 (incl.)...

- d. The Annual General Assembly of "SAMBROOK PHARMACEUTICAL S.A." dated 30/06/2011 decided a share capital increase for the amount of Euro 1.110 thousand...
e. On July 12, 2011, the subsidiary, by 50.01% percentage, company "DIAKINISIS PORT (CY) LIMITED", participated in the formation of a new company...
f. The unsolicited Extraordinary General Meeting of the company "DIAKINISIS S.A. - Warehousing - Distribution - Promotional Packaging" decided on 08/08/2011 to increase its share capital...

Table showing Nature of Other Comprehensive Income / (loss) after taxes with columns for GROUP and COMPANY, and rows for Valuation of derivatives after taxes, Exchange differences from translation of foreign subsidiaries, and Other comprehensive income / (loss) after taxes.

- 13. The most important events that took place after 31st of March 2011 are the following:
- In April of 2012, "ELGEKA S.A." and "DIAKINISIS S.A." proceed to a revision of contract terms in common bond loans with bond holders the banks "ALPHA BANK S.A." and "ALPHA BANK LONDON LTD", as well as with "COMMERCIAL BANK OF GREECE S.A."...

Thessaloniki, May 29, 2012

CHAIRMAN OF THE B.o.D. AND MANAGING DIRECTOR

VICE CHAIRMAN OF THE B.o.D.

GROUP CHIEF FINANCIAL OFFICER

ACCOUNTING AND TAX PLANNING MANAGER OF GROUP

ALEXANDROS KATSIOTIS
ID. No. X 232184 / 01

ELLI DRAKOPOULOU
ID. No. AB 287230 / 06

ANTHIMOS MISAILIDIS
ID. No. AH 168099 / 08

KONSTANTINOS MEINTANIS
ID. No. AB 162944 / 06
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