



" ELGEKA S.A. TRADE - DISTRIBUTIONS - REPRESENTATIONS - INDUSTRY "

G.C.R. Number: 57298604000

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SUMMARY FINANCIAL DATA & INFORMATION FOR THE PERIOD 1 January 2013 - 30 September 2013

(According to Board of Directors' Decision 4/507/28.04.2009 of the Stock Exchange Committee)

The financial data and information presented below provide a general overview of the financial position and results of the Group and ELGEKA S.A. - Trade - Distributions - Industry. Therefore, it is recommended to any reader, before proceeding to any investment decision or other transaction with the company, to visit the company's website, where the Interim Financial Statements are published, together with the review report of certified auditors - accountants whenever is required.

INFORMATION CONCERNING THE COMPANY

Company's website: http://www.elgeka.gr
Date of approval of Interim Financial Statements (9month period of 2013) by the Board of Directors: 28 November 2013

1.1 STATEMENT OF FINANCIAL POSITION (consolidated and stand alone) amounts in thousand Euro

Table with columns for GROUP and COMPANY, and rows for ASSETS, EQUITY & LIABILITIES, and TOTAL EQUITY AND LIABILITIES (c) + (d) for periods 30.09.2013 and 31.12.2012.

ADDITIONAL DATA AND INFORMATION

- 1. The name and country of registered office for each of the companies included in the consolidated financial statements, as well as the corresponding direct and indirect percentage of participation in their share capital are included in Note 1 in Interim Financial Statements.
2. On June 7, 2013, the Group's Management in the context of disengagement from its activity in the pharmaceutical industry has decided to sell its subsidiary "MEDIHILM PHARMACEUTICAL S.A."...

Table with columns for GROUP and COMPANY, and rows for a) Sales of goods and services, b) Purchases of goods and services, c) Receivables, d) Payables, e) Key management personnel and member of the board compensation, f) Receivables from key management personnel and member of the board, g) Payables to key management personnel and member of the board.

- 9. Investments in fixed assets that took place from the Parent Company and the Group during the 9month period of 2013 amounted to Euro 177 thousand (9month period of 2012: Euro 400 thousand) and Euro 1.785 thousand respectively (9month period of 2012: Euro 1.424 thousand).
10. Earnings per share (EPS) have been calculated using the profit or loss after tax and non-controlling interest divided by the weighted average number of ordinary shares in circulation of the Parent Company during the 9month period of 2013.
11. No subsidiary held shares of the Parent Company at the end of the current year. "ELGEKA S.A." According to the decision of the Deputy Minister of Development and Competitiveness numbered K2-4556 the share capital of the Parent was reduced on 5th July, 2013, to 50,775 thousand euro, divided into 31,734,530 common registered shares with a nominal value of 1,60 Euro each, due to the cancellation of 202,500 treasury shares held until the specific date...

Table with columns for GROUP and COMPANY, and rows for Nature of Other Comprehensive Income / (loss) after taxes, Valuation of derivatives after taxes, Exchange differences from translation of foreign subsidiaries, Revaluation of investment property, Actuarial gains / (losses), Participation in Other comprehensive income / (loss) of joint ventures, Other comprehensive income / (loss) after taxes.

- 14. The application of the amended IAS 19, "Employee Benefits" and the new IFRS 11 "Joint Arrangements" have resulted in the reclassification of financial figures of comparable period 01/01/2012 - 30/09/2012, and those of 31/12/2012. The effect of the application of the amended IAS 19 at published financial statements of the Group and of the Company described in the following table.

Table with columns for GROUP and COMPANY, and rows for Sales, Profit / (Loss) after tax and non-controlling interest, Total comprehensive income / (loss) after tax, Total Equity attributable to Shareholders of the Parent.

- 15. The most important events that took place after 30th of September 2013 are the following:
- The District Court of Nicosia after No. 668/2013 application of subsidiary "ELGEKA (CYPRUS) LTD" ratified in accordance with the Special Resolution of 09.09.2013 and approved the reduction of the total amount of share capital of the company by 850 thousand euro, i.e. from 12,586 thousand euro, divided into 7,360,000 ordinary shares with a nominal value of 1,71 euro each, to 11,736 thousand euro, divided into 6,862,870 ordinary shares with a nominal value of 1,71 euro each. The relevant approval document was written and registered on 21/10/2013. This reduction was completed on 06/11/2013 with the deposit of the above amount to "ELGEKA S.A."...

1.2. STATEMENT OF COMPREHENSIVE INCOME (consolidated and stand alone) amounts in thousand Euro

Table with columns for GROUP and COMPANY, and rows for Sales, Gross profit / (loss), Profit / (Loss) before taxes, financing and investing activities, Profit / (loss) after taxes (A), Distributed to: Equity holders of the Parent, Non-controlling interest, Other comprehensive income/(loss) for the period, net of tax (B), Total comprehensive income/(loss) for the period, net of tax (A+B), Distributed to: Equity holders of the Parent, Non-controlling interest, Profit/(loss) after taxes per share - basic (in Euro), Profit / (loss) before taxes, financing, investing activities, depreciation & amortization.

Table with columns for GROUP and COMPANY, and rows for Sales, Gross profit / (loss), Profit / (Loss) before taxes, financing and investing activities, Profit / (loss) after taxes (A), Distributed to: Equity holders of the Parent, Non-controlling interest, Other comprehensive income/(loss) for the period, net of tax (B), Total comprehensive income/(loss) for the period, net of tax (A+B), Distributed to: Equity holders of the Parent, Non-controlling interest, Profit/(loss) after taxes per share - basic (in Euro), Profit / (loss) before taxes, financing, investing activities, depreciation & amortization.

Table with columns for GROUP and COMPANY, and rows for Sales, Gross profit / (loss), Profit / (Loss) before taxes, financing and investing activities, Profit / (loss) after taxes (A), Other comprehensive income/(loss) for the period, net of tax (B), Total comprehensive income/(loss) for the period, net of tax (A+B), Distributed to: Equity holders of the Parent, Non-controlling interest, Profit/(loss) after taxes per share - basic (in Euro), Profit / (loss) before taxes, financing, investing activities, depreciation & amortization.

1.3 STATEMENT OF CHANGES IN EQUITY (consolidated and stand alone) amounts in thousand Euro

Table with columns for GROUP and COMPANY, and rows for Equity at the beginning of the period (01.01.2013 and 01.01.2012, respectively), Total comprehensive income/(loss), net of tax (continuing and discontinued operations), Acquisition of non-controlling interest, Establishment of subsidiaries (non-controlling interest proportion), Dividends paid to non-controlling interest, Equity at the end of the period (30.09.2013 and 30.09.2012, respectively).

1.4 STATEMENT OF CASH FLOWS (consolidated and stand alone) amounts in thousand Euro

Table with columns for GROUP and COMPANY, and rows for Operating activities, Profit / (Loss) before taxes from continuing operations, Profit / (Loss) before taxes from discontinued operations, Add/less Adjustments for: Depreciation and amortization, Provisions, Unrealised foreign exchange differences, Translation exchanges differences, Amortization of government grants, Results (income, expense, gains & losses) of investing activities, Interest expense & similar charges, Add/less adjustments for changes in working capital or changes related to operating activities: Decrease/(Increase) in inventories, Decrease/(Increase) in receivables, Increase/(Decrease) in payables (excluding borrowings), Less: Interest expense & similar charges paid, Income taxes paid, Operating activities from discontinued operations, Net cash flows from/(used in) operating activities (a), Investing activities: Increase of participation in subsidiary, Share capital increase of subsidiaries, Purchase of property, plant & equipment and intangible assets, Proceeds from sale of property, plant & equipment and intangible assets, Purchase of investment property, Proceeds from sale of investment property, Interest received, Investing activities from discontinued operations, Net cash flows from/(used in) investing activities (b), Financing activities: Proceeds from non-controlling interest (due to establishment of new subsidiaries), Acquisition of non-controlling interest, Proceeds from loans, Repayment of loans, Payment of finance leasing liabilities, Dividends paid to non-controlling interest, Financing activities from discontinued operations, Net cash flows from/(used in) investing activities (c), Net increase/(decrease) in cash and cash equivalents (a) + (b) + (c), Cash and cash equivalents at the beginning of the period, Foreign exchange differences in cash and cash equivalents, Cash and cash equivalents at the end of the period.

Thessaloniki, November 28, 2013

CHAIRMAN OF THE B.O.D.

MANAGING DIRECTOR

GROUP CHIEF FINANCIAL OFFICER

ACCOUNTING AND TAX PLANNING MANAGER OF GROUP

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