



" E L G E K A S. A. TRADE - DISTRIBUTIONS - REPRESENTATIONS - INDUSTRY "

REG. No 8649 / 06 / B / 86 / 45
HEAD OFFICE: BLOCK 31, ADDRESS: DA 13, PHASE B', P.C. 57022, P.B. 1076, INDUSTRIAL AREA OF SINDOS, ECHEDOROS MUNICIPALITY - THESSALONIKI - GREECE
SUMMARY FINANCIAL DATA & INFORMATION FOR THE PERIOD 1 January 2009 - 31 March 2009
According to the Board of Directors' Decision 4/507/28.04.2009 of the Stock Exchange Committee

The financial data and information presented below provide a general overview of the financial position and results of the Group and ELGEKA S.A. - Trade - Distributions - Representations - Industry. Therefore, it is recommended to any reader, before proceeding to any investment decision or other transaction with the company, to visit the company's website, where the Interim Financial Statements are published, together with the review report of certified auditors - accountants whenever is required.

Company's website: www.elgeka.gr
Date of approval of the Interim Financial Statements (3month period of 2009): 28 May 2009

1.1 STATEMENT OF FINANCIAL POSITION (consolidated and stand alone) Amounts in thousand Euros

Table with columns for GROUP and COMPANY, and rows for ASSETS, LIABILITIES & EQUITY, and TOTAL SHAREHOLDERS' EQUITY AND LIABILITIES (c) + (d) for periods 31.03.2009 and 31.12.2008.

1.2 STATEMENT OF COMPREHENSIVE INCOME (consolidated and stand alone) Amounts in thousand Euros

Table with columns for GROUP and COMPANY, and rows for Sales, Gross profit / (loss), Profit / (loss) before taxes, financing & investing activities, Profit / (loss) after taxes (A), and Earnings per share (after taxes) basic (in Euro) for periods 01.01-31.03.2009 and 01.01-31.03.2008.

ADDITIONAL DATA AND INFORMATION

- 1. The Consolidated Financial Statements as of March 31st, 2009, include, apart from Parent Company "ELGEKA S.A.", the companies presented in note 1 of Interim Financial Statements.
2. The accounting principles applied are the same with the ones applied for the preparation of the annual Financial Statements for the year ended on December 31st, 2008.
3. The Parent company's tax books and records have been audited by the tax authorities up to fiscal year 2006 (incl.).
4. There are no encumbrances on the fixed assets of the Parent company, while there are mortgages as of March 31st, 2009, on the fixed assets of subsidiaries amounting to Euro 18.812 thousand as security for loans.
5. There is no pending litigation that could materially affect the financial position or operation of the parent company and the Group.
6. The number of employees of the Group as at 31/03/2009 was 1.835 and of the Company was 276 (31/03/2008: Group 1.920 and Company 250).
7. During the first quarter of 2008, the Group disposed of its interests (financial assets available for sale) in CHRISSA AVGA S.A., for the amount of Euro 550 thousand, resulting in a gain of Euro 272 thousand.
8. All activities (sales and expenses) aggregating from the beginning of the period as well as receivable and payable balances of the Parent company and the Group in the end of the current period, created from transactions with related companies, as these are defined in IAS 24, indicating the total amount of compensation to key management personnel and members of directors, their transactions, as well as their receivables and payables, are given below:

Table with columns for GROUP and COMPANY, and rows for a) Income, b) Expenses, c) Receivables, d) Payables, e) Key management personnel and members of the board compensation, f) Receivables from key management personnel and members of the board, g) Payables to key management personnel and members of the board.

- 9. Investment in fixed assets that were made by the Parent company and the Group during the 3month period of 2009 amounted to Euro 77 thousand (31/03/2008: Euro 253 thousand) and Euro 1.190 thousand respectively (31/03/2008: Euro 981 thousand).
10. Earnings per share (EPS) were calculated using the weighted average number of ordinary shares (excluding the 117.300 treasury shares, which continues to be in the possession of the Parent company until the date of disclosure), outstanding during the 3month period of 2009.
11. According to Greek Codified Law 2190/1920, article 16, par. 5 and to the decision of the Annual General Assembly dated 27/06/2005, the Parent company acquired 117.300 treasury shares (which continues to be in the possession of the Parent company until the date of disclosure) for the amount of Euro 139 thousand during the period from 02/06/2006 till 20/06/2006, amount that was reduced from Group's and Company's equity. At the end of the current period no subsidiary or associate company possessed Parent company's shares.
12. a. The sale of interest (70%) in CERA VILLA DESIGN SRL from ELGEKA FERFELIS ROMANIA SRL was finalized on 14/01/2008 to SC GATEDOOR HOLDINGS SRL, while the Group's indirect participation percentage was set at 35,01% (36,89% before). The Company applied during 3month period of 2009 for liquidation at the Romanian Authorities. There is no requirement for adjustment at the Consolidated Financial Statements as the amounts are insignificant.
b. On 14/02/2008 ELGEKA S.A. disposed of the 51 shares (Euro 210 each) of SAMBROOK PHARMA PHARMACEUTICALS LTD (participation percentage 51%) to SAMBROOK PHARMACEUTICALS S.A. for the amount of Euro 11 thousand. In addition, on 14/02/2008 "SAMBROOK PHARMACEUTICALS S.A." acquired from the other partner the rest 49% (49 shares Euro 210 each) for the amount of Euro 10 thousand and resulting in participation percentage of 100%. Finally, its corporate form was modified from Limited Liability Company to Sole Limited Liability Company.
c. On 21/02/2008 ELGEKA CYPRUS LTD disposed of 2,61% of its interests to ELGEKA FERFELIS ROMANIA SRL for the amount of Euro 87 thousand (resulting in loss of Euro 177 thousand). As a result, the participation percentage was changed from 52,63% to 50,02%. Consequently, the consolidation percentages of the subsidiaries ELGEKA FERFELIS ROMANIA S.A. (ELGEKA FERFELIS BULGARIA LTD and ELGEKA FERFELIS SRL) were 37,52%, 50,02% (from 39,47% and 52,63%) respectively. Since 23/04/2008, ELGEKA FERFELIS ROMANIA SRL has changed its corporate form from SRL to S.A.
d. SAMBROOK PHARMACEUTICALS S.A., in which the Parent company participated with the percentage 45% was fully consolidated from the first quarter of 2008, as the Group held the majority of voting rights through agreement of one of shareholders. Since 01/04/2008 the direct participation percentage of the Parent company to SAMBROOK PHARMACEUTICALS S.A. was 91,34% due to full participation in its share capital increase with the amount of Euro 802,5 thousand, after the decision of Special General Assembly of 01/04/2008, with the intention of reduction of prior year's losses. As a consequence, at the same date as above the consolidation percentage to SAMBROOK PHARMA PHARMACEUTICAL LTD was increased from 45% to 91,34%.
e. On 22/04/2008, the Parent company paid the amount of Euro 1.400 thousand, due to full participation in share capital increase of the company MEDIHELM PHARMAC.
WHOLESALE STORE S.A., after the decision of Special General Assembly dated 01/04/2008, with the intention of reduction of prior year's losses. As a consequence, the direct participation percentage of ELGEKA S.A. to this company was increased from 51% to 91,54%.
f. On 18/12/2008, ELGEKA (Cyprus) Ltd. disposed of its shareholding (27,50%) in "MEDIZONE GERMANY GMBH", which is consolidated with the equity method, and received Euro 142 thousand (the price was Euro 170 thousand excluding interest and other expenses amounted to Euro 28 thousand, resulting in a gain of Euro 75 thousand).
g. The company "HODDLE HOLDINGS Ltd." is in the process of liquidation. The amounts of the Company are insignificant for consolidation purposes.
Apart from the above mentioned changes in the consolidation percentages of the companies participation in the Group, there were no alterations in the consolidation methods nor any companies which were not included in the consolidation as per March 30th, 2009. The abovementioned events are provided in note 1 of Interim Financial Statements as at March 20th, 2009.
13. The amount of "Other comprehensive income for the period, net of tax" in Group's Statement of changes in equity exclusively refers to expenses recognised directly in equity. In specific, there are expenses amounting to Euro 1.627 thousand, which refer to translation reserves of financial statements of Group's subsidiaries abroad.
14. In October 2008, "DIAKINISIS S.A." was engaged in a sale & leaseback contract. This contract was guaranteed by ELGEKA S.A. and its duration is 25 years, while the total liability amounts to Euro 24.421 thousand (capital Euro 24 mil. and costs Euro 421 thousand). The total number of monthly installments is 300 until the end of the contract.
15. During 2008, "DIAKINISIS S.A." proceed to a share capital increase of Euro 4.071 thousand in cash, in which the Parent Company participated by its share (99,99%). In addition, "VIOTROS S.A." proceed to a share capital increase of Euro 525 thousand. The Parent Company also participated in this increase by its share participation of 80% or Euro 420 thousand.
16. On 16/10/2008 and 02/12/2008, the Parent Company issued two (2) bonds amounting to Euro 15.000 thousand. In addition, "DIAKINISIS S.A." issued on 16/10/2008 a bond amounting to Euro 7.500 thousand (ELGEKA S.A. as a warrantor). The abovementioned bonds were issued for refinancing present financial liabilities used for investing activities.
17. Since May 1st, 2009, ELGEKA S.A. and the subsidiary VIOTROS S.A. changed their registered office in new leased buildings, which are located in Sindos, Municipality of Echedoros, Industrial Area of Thessaloniki, and as a result, there is change in address of their registered office.

1.3 STATEMENT OF CHANGES IN EQUITY (consolidated and stand alone) Amounts in thousand Euros

Table with columns for GROUP and COMPANY, and rows for Equity at the beginning of the period, Total comprehensive income for the period, net of tax, Change in subsidiary ownership due to sale to third parties, Increase / (decrease) in share capital of subsidiaries (minority proportion), and Equity at the end of the period for periods 31.03.2009 and 31.03.2008.

1.4 CASH FLOW STATEMENT (consolidated and stand alone) Amounts in thousand Euros

Table with columns for GROUP and COMPANY, and rows for Operating activities, Working capital adjustments, Investing activities, Financing activities, and Net increase / (decrease) in cash and cash equivalents (a) + (b) + (c) for periods 01.01-31.03.2009 and 01.01-31.03.2008.

Translation Note: A Greek "anonymos eteria" (AE) is broadly similar to a French "societe anonyme" or a German "Aktiengesellschaft" and a Greek "omorythmi eteria" (OE) is broadly similar to a French "societe en nom collectif" or a German "offene Handelsgesellschaft".

Thessaloniki, May 28, 2009

CHAIRMAN OF THE B.o.D. AND MANAGING DIRECTOR

CHIEF FINANCIAL OFFICER

HEAD OF THE ACCOUNTING DTM

ALEXANDROS KATSIOTIS ID.No. X 232184/01

ANTHIMOS MISAILIDIS ID.No. AH 168099/08

KONSTANTINOS MEINTANIS Tax Reg.No. 030961080 Tax Auth.: Z' THESSALONIKIS Acc.Reg.No.0017678 Class: A'